

Dr. Robert Lopez  
635 W 165<sup>th</sup> St  
#303  
New York, NY 10032

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ M / F

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone number: \_\_\_\_\_ Land line / Mobile \_\_\_\_\_

Email address: \_\_\_\_\_ PHARMACY: \_\_\_\_\_

Emergency Contact with contact number: \_\_\_\_\_ Referring Physician \_\_\_\_\_

Primary Insurance: \_\_\_\_\_  Card Scanned

Secondary Insurance: \_\_\_\_\_  Card Scanned

Yes / No Tobacco use? If yes: Type \_\_\_\_\_ Frequency \_\_\_\_\_ How long \_\_\_\_\_

Yes / No Alcohol use? If yes: Type \_\_\_\_\_ Frequency \_\_\_\_\_ How long \_\_\_\_\_

Mother's first name: \_\_\_\_\_ Father's first name: \_\_\_\_\_

**Medical Questionnaire**

Yes / No Diabetes (type I or II)

Yes / No High blood pressure

Yes / No Heart attack

Yes / No Stroke

Yes / No Heart Disease

Yes / No Thyroid disease

Yes / No COPD

Yes / No Asthma

Yes / No Cancer

Yes / No Kidney disease

Yes / No Bleeding Tendencies

**Surgeries: (List name of surgery and dates)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Family History: (M) mother, (F) Father, (S) Sibling (GP) Grandparent**

Heart disease \_\_\_\_\_ Cancer \_\_\_\_\_ Diabetes \_\_\_\_\_ Eye disease \_\_\_\_\_ Thyroid disease \_\_\_\_\_ Other \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**Ocular History**

Yes / No Cataracts

Yes / No Glaucoma

Yes / No Ocular trauma

Yes / No Macular degeneration

Yes / No Diabetic retinopathy

Yes / No Retinal detachment

Yes / No Eye surgery

Other: \_\_\_\_\_

**Allergies:**

\_\_\_\_\_  
\_\_\_\_\_

# History and Physical

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Chart Number: \_\_\_\_\_

**Medical History:**

<input type="checkbox"/> Liver	<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Blood disorders	<input type="checkbox"/> Circulation problems	<input type="checkbox"/> Musculoskeletal	<input type="checkbox"/> Breathing issues
<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Sleep apnea	<input type="checkbox"/> Gout	<input type="checkbox"/> Allergies	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Asthma
<input type="checkbox"/> Blood clot	<input type="checkbox"/> Stomach/bowel	<input type="checkbox"/> Depression	<input type="checkbox"/> Anxiety disorder	<input type="checkbox"/> Mental illness	<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Neuropathy (specify) _____	<input type="checkbox"/> High cholesterol	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Cancer	<input type="checkbox"/> Hepatitis	
<input type="checkbox"/> Arthritis (specify) _____	<input type="checkbox"/> Thyroid disease (specify) _____	<input type="checkbox"/> Diabetes (type 1, type 2)	<input type="checkbox"/> HIV	<input type="checkbox"/> CVA	
<input type="checkbox"/> other (specify) _____	<input type="checkbox"/> Skin disorders	<input type="checkbox"/> Stroke			

**Are you pregnant?**  Yes  No    **Are you nursing?**  Yes  No

**Surgical History**  None  Appendectomy  C-Section  Angioplasty  Bypass  Cataracts  Cholecystectomy

Have you ever had any surgical procedures on foot/ankle or anywhere else on your body?  Yes  No

If yes, please describe: \_\_\_\_\_

Do you have any artificial joints?  Yes (where? \_\_\_\_\_)  No    Do you have an artificial heart valve?  Yes  No

**Social History**

Do you smoke?  Yes  No If yes how many packs per day?  1  2  3  4  5 For how long? \_\_\_\_\_

Do you drink alcohol?  Yes, everyday (5-7 days/week)  Yes, occasionally/socially  No/Rarely

Substance abuse:  Yes, I have a current substance abuse problem. Please specify: \_\_\_\_\_

Yes, I had a past substance abuse problem. Please specify: \_\_\_\_\_

No, I have never had a substance abuse problem

What is your occupation? \_\_\_\_\_ Does it involve mostly  standing or  sitting

Do you exercise regularly?  No, I do not exercise regularly  Yes, I do the following regular exercise: \_\_\_\_\_

**Family History** Is there any family history (blood relative) of: (Please indicate family member)

<input type="checkbox"/> Alzheimer's _____	<input type="checkbox"/> Depression _____
<input type="checkbox"/> Arthritis _____	<input type="checkbox"/> Diabetes _____
<input type="checkbox"/> Bleeding disorders _____	<input type="checkbox"/> Emphysema _____
<input type="checkbox"/> Blood clot _____	<input type="checkbox"/> Heart disease _____
<input type="checkbox"/> Cancer _____	<input type="checkbox"/> High Blood Pressure _____
<input type="checkbox"/> Cataracts _____	<input type="checkbox"/> Neurological _____
<input type="checkbox"/> Circulation problems _____	<input type="checkbox"/> Strokes _____
<input type="checkbox"/> Other (specify): _____	

**Review of Systems** (Please check the box if you currently have any of these symptoms or check "NONE")

<b>Cardiovascular</b>	<input type="checkbox"/> leg pain when walking	<input type="checkbox"/> fever	<input type="checkbox"/> chest pain/pressure	<input type="checkbox"/> leg swelling	<input type="checkbox"/> cold hands/feet
	<input type="checkbox"/> fainting	<input type="checkbox"/> palpitations	<input type="checkbox"/> vascular disease	<input type="checkbox"/> valve problems	<input type="checkbox"/> NONE
<b>Genitourinary</b>	<input type="checkbox"/> blood in urine	<input type="checkbox"/> hesitancy	<input type="checkbox"/> incontinence	<input type="checkbox"/> increased urgency	
	<input type="checkbox"/> decreased frequency	<input type="checkbox"/> excessive urination	<input type="checkbox"/> kidney disease	<input type="checkbox"/> kidney stones	<input type="checkbox"/> NONE
<b>Gastrointestinal</b>	<input type="checkbox"/> abdominal pain	<input type="checkbox"/> heartburn	<input type="checkbox"/> blood in stool	<input type="checkbox"/> vomiting	<input type="checkbox"/> ulcers
	<input type="checkbox"/> diarrhea	<input type="checkbox"/> trouble swallowing	<input type="checkbox"/> decrease appetite	<input type="checkbox"/> increase appetite	<input type="checkbox"/> constipation
<b>Integumentary</b>	<input type="checkbox"/> athlete's foot	<input type="checkbox"/> nail abnormalities	<input type="checkbox"/> keloids	<input type="checkbox"/> itchiness	<input type="checkbox"/> dry, scaly skin
					<input type="checkbox"/> NONE
<b>Hematologic</b>	<input type="checkbox"/> lower leg ulcers	<input type="checkbox"/> sickle cell disease	<input type="checkbox"/> anemia	<input type="checkbox"/> blood thinners	<input type="checkbox"/> clotting disorder
					<input type="checkbox"/> NONE
<b>Neurological</b>	<input type="checkbox"/> tingling	<input type="checkbox"/> weakness	<input type="checkbox"/> seizures	<input type="checkbox"/> numbness	<input type="checkbox"/> headaches
	<input type="checkbox"/> tremors	<input type="checkbox"/> paralysis			<input type="checkbox"/> NONE
<b>Musculoskeletal</b>	<input type="checkbox"/> back pain	<input type="checkbox"/> joint swelling	<input type="checkbox"/> muscle weakness	<input type="checkbox"/> muscle pain	<input type="checkbox"/> neck pain
	<input type="checkbox"/> sciatica	<input type="checkbox"/> joint stiffness	<input type="checkbox"/> joint pain	<input type="checkbox"/> joint instability	<input type="checkbox"/> arthritis
					<input type="checkbox"/> NONE
<b>Respiratory</b>	<input type="checkbox"/> chest pain	<input type="checkbox"/> wheezing	<input type="checkbox"/> COPD	<input type="checkbox"/> coughing	<input type="checkbox"/> snoring
	<input type="checkbox"/> shortness of breath	<input type="checkbox"/> emphysema			<input type="checkbox"/> NONE

**PLEASE READ AND SIGN**

The above information is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Practice: ROBERT LOPEZ, MD

Today's Date: \_\_\_\_\_

**Name:** \_\_\_\_\_ **Chart #:** \_\_\_\_\_ **Date of birth:** \_\_\_\_\_

**Ethnicity:**  Hispanic or Latino  Not Hispanic or Latino  Declined to specify

**Race:**  Asian  American Indian or Alaska Native  Black or African American  
 White  Native Hawaiian or other Pacific Islander  Declined to specify

**Preferred Language:** \_\_\_\_\_  Declined to specify

**Pharmacy Name:** \_\_\_\_\_ **Pharmacy Phone:** \_\_\_\_\_

**Pharmacy Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Date Last Seen:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Referring Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Date Last Seen:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Privacy Information Preferences**

Do you want to be exempt from public reporting?  Yes  No Can we send mail to the address on file?  Yes  No

Can we call the phone number on file?  Yes  No Can we leave voicemail on machine?  Yes  No

Will you allow us to send internet based (e-mail) delivery of reminders and newsletters?  Yes  No

If yes, please provide your e-mail address: \_\_\_\_\_

Who can we leave messages with?  Wife  Husband  Daughter  Son  Other: \_\_\_\_\_

Name(s): \_\_\_\_\_

**Smoking Status**

Current Every Day  Smoker, Current Status Unknown

Current Some Day  Heavy Tobacco  Unknown If Ever

Former  Never  Light Tobacco  decline to answer

**Vital Signs**

Blood Pressure: \_\_\_\_\_ / \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

**Current Medications**

No Known Medications  I take the following medications:

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Name / Dose: \_\_\_\_\_

Use the back of this form if more room is needed

**Allergies**

No Known Allergies  No Known Drug Allergies

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

Name: \_\_\_\_\_ Reaction: \_\_\_\_\_

**Last Flu Shot Date:** \_\_\_\_\_ **Did you get a pneumococcal vaccination?**  Yes  No

**Have you fallen in the last 12 months?**  Yes  No **Were you injured from the fall?**  Yes  No

**Advanced Directives:**  Living Will  DNR  Durable Power of Attorney  Surrogate Appointed  None

**PLEASE READ AND SIGN:** The information on my intake form(s) is correct to the best of my knowledge. I understand that throughout my treatment, I am responsible for notifying the physician and/or medical staff of any and all updates to the information listed above. (Assignment of Benefits): I authorize payment of medical benefits to the practice named above. (Release of Information): I authorize the release of any medical information necessary to process this claim. (HIPAA Privacy): I acknowledge that I received my HIPAA Privacy Practices Notice. (Medication History): I authorize the Doctor's office to retrieve my medication history.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



A. Notifier:

B. Patient Name:

C. Identification Number:

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## Advance Beneficiary Notice of Non-coverage (ABN)

**NOTE:** If Medicare doesn't pay for D. \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. \_\_\_\_\_ below.

D.	E. Reason Medicare May Not Pay:	F. Estimated Cost

**WHAT YOU NEED TO DO NOW:**

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. \_\_\_\_\_ listed above.

**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

**G. OPTIONS: Check only one box. We cannot choose a box for you.**

- OPTION 1.** I want the D. \_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.
- OPTION 2.** I want the D. \_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.
- OPTION 3.** I don't want the D. \_\_\_\_\_ listed above. I understand with this choice I am **not** responsible for payment, and I cannot appeal to see if Medicare would pay.

**H. Additional Information:**

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You also receive a copy.

**I. Signature:**

**J. Date:**

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